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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
C2 MEDIA LLC, <u>et al.</u> ,	:	Case Nos. 01-15256 (REG), 01-15257 (REG) and 01-15838 (REG)
Debtors.	:	Jointly Administered
	:	

**NOTICE OF OCCURRENCE OF THE EFFECTIVE DATE
IN THE CHAPTER 11 CASES**

PLEASE TAKE NOTICE that the effective date of the Debtors' Joint Plan of Reorganization

Under Chapter 11 of the Bankruptcy Code, dated July 28, 2004, for C2 Media, LLC, C2 Media.com, Inc. and C2 Creative, Inc., occurred on October 1, 2004.

Dated: October 7, 2004
New York, New York

Respectfully submitted,

VEDDER PRICE KAUFMAN & KAMMHOLZ,
P.C.

/s/ Jon Yard Arnason
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